

**SOCIAL WORKERS SECTION
EXAMINING BOARD OF SOCIAL WORKERS, MARRIAGE AND FAMILY
THERAPISTS AND PROFESSIONAL COUNSELORS
MINUTES
MADISON, WI
JUNE 13, 2002**

PRESENT: Douglas Knight, Crystal Berg, Jennifer Borup, Muriel Harper, George Kamps

STAFF PRESENT: Kimberly Nania, Bureau Director, John Schweitzer, Legal Counsel, Roxanne Peterson

CALL TO ORDER

Douglas Knight called the meeting to order at 9:00 a.m. A quorum of five people was present.

AGENDA

Additions to the agenda:

- Presentation of Proposed Stipulation – Lynn Austrheim
- ASWB Resolution and Amendment Recommendations
- Practice Question re: Supervision
- Report of Screening Panel

MOTION: Muriel Harper moved, seconded by Jennifer Borup, to approve the agenda as amended. Motion carried unanimously.

MINUTES OF MAY 15, 2002

MOTION: Muriel Harper moved, seconded by Jennifer Borup, to approve the minutes as written. Motion carried unanimously.

PRESENTATION OF PROPOSED STIPULATION

Jack Zwieg, Division of Attorney Prosecuting Attorney, presented proposed Stipulations relating to Cynthia Klein, CICSW; Jane A. Kelley, CICSW; Tressa L. Stroud, CICSW; and, Lynn Austrheim, CICSW.

The Section will deliberate on these proposed Stipulations in Closed Session.

**SUMMARY REPORTS ON PENDING COURT CASES, DISCIPLINARY CASES AND
ADMINISTRATIVE RULES AND PRESS RELEASES**

John Schweitzer reviewed the progress of rules involving professions regulated by the Joint Board.

DISCUSSION OF METHOD COURSES

The Section discussed education licensure requirements, the accredited BSW courses, and the need to have consistency in the approved courses.

MOTION: Jennifer Borup moved, seconded by George Kamps, that a training certificate holder who takes classes in an accredited BSW program must take the 1st method course (basic methods) and then either one of the 2nd method course (relating to groups) or the 3rd method course (macro practice) to comply with the requirements. Motion carried unanimously.

The Section agreed that courses currently on the approved list need to be reevaluated and that schools will be asked to resubmit courses they would like approved. Jennifer Borup volunteered to review the courses. This item will be placed on the September agenda at which time Ms. Borup will present her recommendations on which courses should be taught and which courses should not be taught. She will consult with Barb Showers, Office of Examinations, as a resource person.

E-THERAPY

The Section received a copy of the Scope Statement for the proposed rules relating to the provision of E-therapy offered via the Internet. Jennifer Borup volunteered to research and gather informational materials on this issue and will report to the Section at the August meeting. The Chair requested that other Board members provide Ms. Borup with any materials they have on this issue.

The Section agreed that the regulations will be applied to a licensee based on where the client resides rather than where the service originates.

Discussion issues included:

- Privacy
- Confidentiality
- Security
- Informed consent
- Reimbursement
- Who has jurisdiction to discipline?
- Supervision
- Responsibility of out-of-state therapist with reporting
- Reciprocity issues
- Ethics
- Boundaries of service
- Consumer recourse

DISCUSSION OF HOW TO EDUCATE SUPERVISORS

The Section discussed supervisor responsibilities and how to make sure that non-social worker supervisors are supervising correctly. The Chair requested that Section members research and think about this issue for future discussion.

Discussion issues included:

- Ethics and boundaries
- Qualifications of non-social worker supervisor
- Training for a non-social worker supervisor
- Possibly preparing a brochure for supervisors.

SUPERVISION AND PRACTICE QUESTIONS

The Section discussed practice questions relating to title approval, billing, supervisory liability, those who choose to not get certified; and, provider status.

MOTION: Muriel Harper moved, seconded by Crystal Berg, to invite a Department of Health and Family Services representative to the July meeting to discuss requiring individuals who are certified by DHFS to be certified by the Department of Regulation and Licensing in order to practice in out-patient and mental health clinics. Motion carried unanimously.

WORK ON RULES RE: IMPLEMENTATION OF ACT 80

The Section received a copy of the Scope Statement on proposed rules relating to the implementation of 2001 Wisconsin Act 80. John Schweitzer provided a list of actions that need to be completed by the Section, other Sections or Boards, and the Department in order to implement the new legislation.

George Kamps will represent the Section at a meeting with representatives of the Psychology Examining Board to develop the criteria for licensees to engage in psychometric testing.

John Schweitzer will provide additional materials to the Section at the next meeting.

REPORT OF SCREENING COMMITTEE

Crystal Berg reported that the Screening Panel reviewed 4 cases and opened 2 of the cases.

APPROVAL OF ANY SPEAKING ENGAGEMENTS

MOTION: Crystal Berg moved, seconded by George Kamps, to approve that Doug Knight represent the Section at the WCSWE Conference to be held in October 2002. Motion carried unanimously.

ADJOURN TO CLOSED SESSION

MOTION: Crystal Berg moved, seconded by Muriel Harper, to adjourn to closed session pursuant to Wisconsin Statutes 29.85(1)(a)(b)(f) and (g), to review applications, deliberate on proposed Stipulations, review DOE cases, and, consult with legal counsel. Roll Call Vote: Crystal Berg-yes; Jennifer Borup-yes; Muriel Harper-yes; George Kamps-yes; Doug Knight-yes. Motion carried unanimously.

Open Session recessed at 12:15 p.m.

RECONVENE INTO OPEN SESSION

MOTION: Muriel Harper moved, seconded by Jennifer Borup, to reconvene into Open Session. Motion carried unanimously.

Open Session reconvened at 2:45 p.m.

VOTING ON ITEMS CONSIDERED OR DELIBERATED ON IN CLOSED SESSION, IF VOTING IS APPROPRIATE

APPLICATION REVIEW AND APPEARANCE

Tracy Lewis, MSW

MOTION: Muriel Harper moved, seconded by Jennifer Borup, to accept Tracy Lewis' application and approve Lewis to take the APSW exam. Motion carried unanimously.

STIPULATIONS

Cynthia Klein, CICSW

MOTION: Crystal Berg moved, seconded by Jennifer Borup, to accept the Findings of Fact, Conclusions of Law and Order in the matter concerning Cynthia J. Klein. Motion carried unanimously.

MOTION: Jennifer Borup moved, seconded by George Kamps, to approve Lois Schlutter, Ph.D., as Cynthia J. Klein's evaluator. Motion carried unanimously.

Jane A. Kelley, CICSW

MOTION: George Kamps moved, seconded by Jennifer Borup, to accept the Findings of Fact, Conclusions of Law and Order as amended with the deletion of the specificity of the therapy, if that is acceptable to the respondent's attorney; and, if not accepted, the Board will accept the Order with the therapy language left in the text. Motion carried unanimously. Muriel Harper abstained.

MOTION: Jennifer Borup moved, seconded by Crystal Berg, to accept Ashok Bedi as Jane A. Kelley's psychotherapist and to accept Linda Buschsbaum as her mentor. Motion carried unanimously.

Tressa L. Stroud, CICSW

MOTION: Jennifer Borup moved, seconded by George Kamps, to accept the Findings of Fact, Conclusions of Law and Order in the matter concerning Tressa L. Stroud. Motion carried unanimously.

Lynn Austrheim, CICSW

MOTION: Jennifer Borup moved, seconded by Muriel Harper, to accept the Findings of Fact, Conclusions of Law and Order in the matter concerning Lynn Austrheim; and, that the other states Austrheim is credentialed in be notified of this action. Motion carried unanimously.

MOTION: Jennifer Borup moved, seconded by George Kamps, to approve Lois Schlutter, Ph.D., as Cynthia J. Klein's evaluator. Motion carried unanimously.

APPLICATION REVIEWS

MOTION: George Kamps moved, seconded by Muriel Harper, to approve the following decisions and request further information where needed. Motion carried unanimously.

Reinstatement After 5 Years

CAMP, LINDA-denied

Independent Clinical Social Workers

1. FALK, ERIN-approved
2. FRIGO, DANIEL- approved
3. KLUTH, ELAINE- approved
4. LEINO, JANET-denied
5. LAMB, AMY- approved
6. MONTE, DIANE-denied
7. NELSON, MICHELLE- approved
8. NINHAM, KENNETH-denied
9. RUTZ, MICHELLE-denied
10. SCHWICHTENBERG, RICHARD-denied
11. SKERVEN, KIMBERLY- approved
12. STUDINSKI, KENNETH-denied
13. SUTOR, TAMARA- approved
14. TISO, LINDA- approved
15. VIRGILI-BEHME, VERONICA-denied

Hearing

TRACY, LEWIS- approved

Social Worker Training Certificate Review

1. ANNALA, TIFFANY-degree denied
2. BERGER, JENNIFER-course approved
3. BURCH, KRISTIN-course denied
4. CLAUSSEN, KATHLEEN-internship/employment approved
5. GILLEN, AUDREY-degree denied
6. GOBA, LAURA- internship/employment denied
7. KATIE, HEINTZ-course approved
8. HENDERSON, CHARLIE- internship/employment approved
9. HOPKE, DUANE-degree approved
10. JESTER, BILLIE JO- internship/employment approved
11. MARTINEZ, VALERIE- internship/employment denied
12. MARCHESE, JENNIFER- internship/employment approved
13. MAXWELL, LIA-course approved
14. MCDONALD, DEBRA-courses denied
15. NEARY, MARGARET- internship/employment denied

16. PAGEL, JENNIFER- internship/employment approved
17. RUETZ, NICOLE- internship/employment approved
18. ROBB, STEPHANIE-course denied
19. SCHULTZ, KATHRYN- internship/employment denied
20. THOMPSEN, LINDA- internship/employment approved
21. WARDELL, LAURA- internship/employment denied

CASE STATUS REPORT

The Division of Enforcement did not present any cases for closing.

INFORMATIONAL ITEMS

Doug Knight reported that if the Section had any changes to the ASWB Bylaws and Resolutions that the recommended changes must be submitted to ASWB by July 10, 2002.

MOTION: George Kamps moved, seconded by Jennifer Borup, that the Section has no Bylaws or Resolution changes for 2002. Motion carried unanimously.

ADJOURNMENT

MOTION: George Kamps moved, seconded by Muriel Harper, to adjourn the meeting. Motion carried unanimously.

Meeting adjourned at 3:00 p.m.